

Alternative Asset Custody with AET

AET serves as the qualified custodian behind your investment, securely holding assets, maintaining compliance, and ensuring transparency. We work directly with your deal sponsor to streamline custody, onboarding, and reporting.

Why Your Sponsor Works with AET

- **Security:** AET is a neutral third-party custodian, holding your assets in compliance with IRS and regulatory requirements.
- **Retirement Accounts:** We support a wide range of retirement account structures (including IRAs and solo 401(k)s), while keeping reporting and recordkeeping clear and organized.
- **Alternative Asset Expertise:** We specialize in servicing complex private market investments, including real estate, private equity, precious metals, and more.
- **Modern Tech:** AET offers digital portals and APIs that make it easy for your sponsor to manage paperwork and keep everything moving smoothly- without delays or manual processes.

What This Means for You

As an investor, your experience with AET is designed to be simple, secure, and transparent. Together, your sponsor and AET work to protect your assets and simplify every part of the investment process.

- **Tax & Reporting Made Easy:** Access all required statements and tax forms in one place.
- **Simple Access:** Log in anytime to view your investment status, balances, and documents.
- **Full Transparency:** See when funds are received, invested, and distributed.
- **Trusted Oversight:** Your sponsor manages the investment; AET ensures compliance and custody.

Security & Transparency

Safeguarding Your Assets

As a client, you'll receive secure access to your account through our online portal:

- Regulated and compliant
- Secure technology to support transactions
- Secure data management and storage

Secure Data

As a client, you'll receive secure access to your account through our online portal:

- View your holdings and balances
- Track cash movements and transactions
- Access statements and tax documents

Contact Us Today!

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