

Alternative Asset Custody with AET

AET serves as the qualified custodian behind your investment, securely holding assets, maintaining compliance, and ensuring transparency. We work directly with family offices and advisors to streamline custody, onboarding, and reporting for everyone.

Why Families Trust AET

- **Independent Custody:** AET is a neutral third-party custodian, holding your assets in compliance with IRS and regulatory requirements.
- **Flexible Administration:** We support a wide range of retirement account structures (including IRAs and solo 401(k)s), while keeping reporting and recordkeeping clear and organized.
- **Alternative Asset Expertise:** We specialize in servicing complex private market investments, including real estate, private equity, precious metals, and more.
- **Modern Tech:** AET offers digital portals and APIs that make it easy to manage paperwork, monitor your accounts, and keep business moving smoothly - without delays or manual processes.

On-Demand Access to Your Portfolio

AET provides secure access so your family can always stay informed. Whether you want to check account balances, review documents, or see recent activity, our platform makes it easy to understand how your investments are being managed.

- Self-service access to your investments
- Access documents instantly - statements, tax forms, agreements, and reporting.
- Track activity in real time, such as contributions, investments, and distributions.

Security & Transparency

Safeguarding Your Assets

American Estate & Trust (AET) is a Nevada-regulated trust company providing custody, escrow and technology services for alternative assets and tax advantaged accounts. We operate under ongoing examination, bonding, and audit requirements.

Secure Data

Protecting client information and instructions is a core obligation of AET. We build and operate our own core technology platform on modern cloud infrastructure, giving us direct control over data, systems, and process integrity.

Review our Trust Center [here](#) to learn more.

Contact Us Today!

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