

# Alternative Asset Custody with AET

AET helps securely custody your alternative investments —such as real estate, private equity, and other non-traditional assets—while your financial advisor continues to guide your investment strategy.

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## Why Your Advisor Works with AET

- **Independent Custody:** AET is a neutral third-party custodian, holding your assets in compliance with IRS and regulatory requirements.
- **Flexible Administration:** We support a wide range of retirement account structures (including IRAs and solo 401(k)s), while keeping reporting and recordkeeping clear and organized.
- **Alternative Asset Expertise:** We specialize in servicing complex private market investments, including real estate, private equity, precious metals, and more.
- **Modern Tech:** AET offers digital portals and APIs that make it easy for your advisor to manage paperwork, monitor your account, and keep everything moving smoothly— without delays or manual processes.

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## Your Advisor Leads, We Support

Your advisor manages your financial strategy. AET operates in the background to ensure your assets are properly held and administered

- Your advisor selects the investments that align with your goals.
- AET provides the custodial infrastructure and account services.
- We do not sell products or offer financial advice.

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## Security & Transparency

### Safeguarding Your Assets

As a client, you'll receive secure access to your account through our online portal:

- Regulated and compliant
- Secure technology to support transactions  
Transparent fee structures—no surprises
- Secure Data

### Secure Data

As a client, you'll receive secure access to your account through our online portal:

- View your holdings and balances
- Track cash movements and transactions
- Access statements and tax documents

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**Contact Us Today!**

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