Safeguarding Your Investments

American Estate & Trust (AET) serves as the qualified custodian behind your investments and accounts, holding assets, maintaining compliance, and ensuring transparency. We work directly with your IRA provider to streamline custody, onboarding, and reporting.

Why Your IRA Provider Works with AET

- **Custody:** AET is a neutral third-party custodian, holding your assets in compliance with IRS and regulatory requirements.

- **Retirement Accounts:** AET supports a wide range of retirement account structures (including IRAs and solo 401(k)s), while keeping reporting and recordkeeping clear and organized.

- **Alternative Assets:** AET specializes in servicing complex private market investments, including real estate, private equity, precious metals, and more.

- **Modern Technology:** AET's technology standardizes investment flows, reducing errors and ensuring every investment is executed the right way.

What This Means for You

AET works behind the scenes with your plan provider to safeguard assets and streamline every step of managing retirement accounts and private investments. As your qualified custodian, we ensure fast processing, secure data handling, and reliable service

- Timely and accurate IRS reporting on all retirement accounts
- Access to a full range of account types, including IRAs, Solo 401(k)s, SEPs, and more
- A trusted, regulated custodian supporting you and your provider with the compliance and security every investment requires

Security & Transparency

Safeguarding Your Assets

American Estate & Trust (AET) is a Nevada-regulated trust company providing custody, escrow and technology services for alternative assets and tax advantaged accounts. We operate under ongoing examination, bonding, and audit requirements.

Secure Data

Protecting client information and instructions is a core obligation of AET. We build and operate our own core technology platform on modern cloud infrastructure, giving us direct control over data, systems, and process integrity.

Review our Trust Center here to learn more.

Questions?

sales@aetrust.com   1–866–654–6111