

Streamline The Fundraising Process for Your Next Deal

Raising capital is complex – from compliance and reporting to managing distributions and investor expectations. AET partners directly with deal sponsors to streamline every step of the investment process. Our platform eliminates friction, ensures regulatory confidence, enables retirement funding, and frees your team to focus on running great deals and delivering results.

1. Unlock the \$14 Trillion IRA Market

With AET, your investors can contribute to deals using tax-advantaged funds from their IRAs, 401(k)s and other qualified accounts.

- Increase your pool of available capital
- Offer your investors more funding options
- Achieve funding targets faster
- Expand your investor base

2. How it Works

After your team sets up a business account, you'll be paired with a dedicated AET representative who supports you throughout each deal.

The deal lifecycle is simple:

1. Create your offering on the platform
2. Send investment invitations to clients
3. Receive capital and send distributions

3. How AET Supports You

- Escrow capabilities for Reg D, 506(c), 1031, and other structures
- Compliant IRA custody for real estate, private funds, private credit, and more
- Flexible integration with your own investment workflows
- Dedicated investor support from onboarding through final distributions

4. Launch Your Next Deal with AET Today

Schedule a short demo or speak with our sponsor team to see how AET can help streamline your deals.

5. Contact

Email sales@aetrust.com

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